KEDIA ADVISORY

19 August 2026

DAILY CURRENCY REPORT

Kedia Stocks and Commodities Research Pvt. Ltd.

SEBI Registration Number: INH000006156

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Daily Currency Update

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Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	27-Aug-26	95.6775	95.7000	95.5650	95.6550	0.02
USDINR	28-Sep-26	95.8125	95.9500	95.8125	95.9450	0.03
EURINR	27-Aug-26	110.9300	110.9500	110.7125	110.9200	0.00
GBPINR	27-Aug-26	129.5900	129.7500	129.5025	129.6050	-0.08
JPYINR	27-Aug-26	60.0025	60.1550	60.0025	60.0025	-0.36

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	27-Aug-26	0.02	9.37	Fresh Buying
USDINR	28-Sep-26	0.03	17.19	Fresh Buying
EURINR	27-Aug-26	0.00	2.01	Fresh Selling
GBPINR	27-Aug-26	-0.08	-0.50	Long Liquidation
JPYINR	27-Aug-26	-0.36	-6.11	Long Liquidation

Global Indices

Index	Last	%Chg
Nifty	24154.90	-0.55
Dow Jones	53343.40	-0.22
NASDAQ	26289.71	-1.33
CAC	8509.36	-0.82
FTSE 100	10728.04	0.07
Nikkei	65746.53	-2.54

International Currencies

Currency	Last	% Change
EURUSD	1.1584	0.08
GBPUSD	1.3539	0.03
USDJPY	159.33	-0.14
USDCAD	1.3883	-0.12
USDAUD	1.4126	0.01
USDCHF	0.8113	-0.12

USDINR

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Technical Snapshot

BUY USDINR AUG @ 95.5 SL 95.3 TGT 95-95.9.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	95.6550	95.78	95.72	95.64	95.58	95.50

Observations

USDINR trading range for the day is 95.5-95.78.

Rupee steadied as oil prices climbed past $90 after the U.S.-Iran interim ceasefire lapsed, while likely intervention by the RBI contained losses.

India's economic growth to moderate to 6.8% in the current financial year, down from 7.6% in FY26 – Ind - Ra

India's unemployment rate fell to a four-month low of 5.1% in July from 5.5% in June

EURINR

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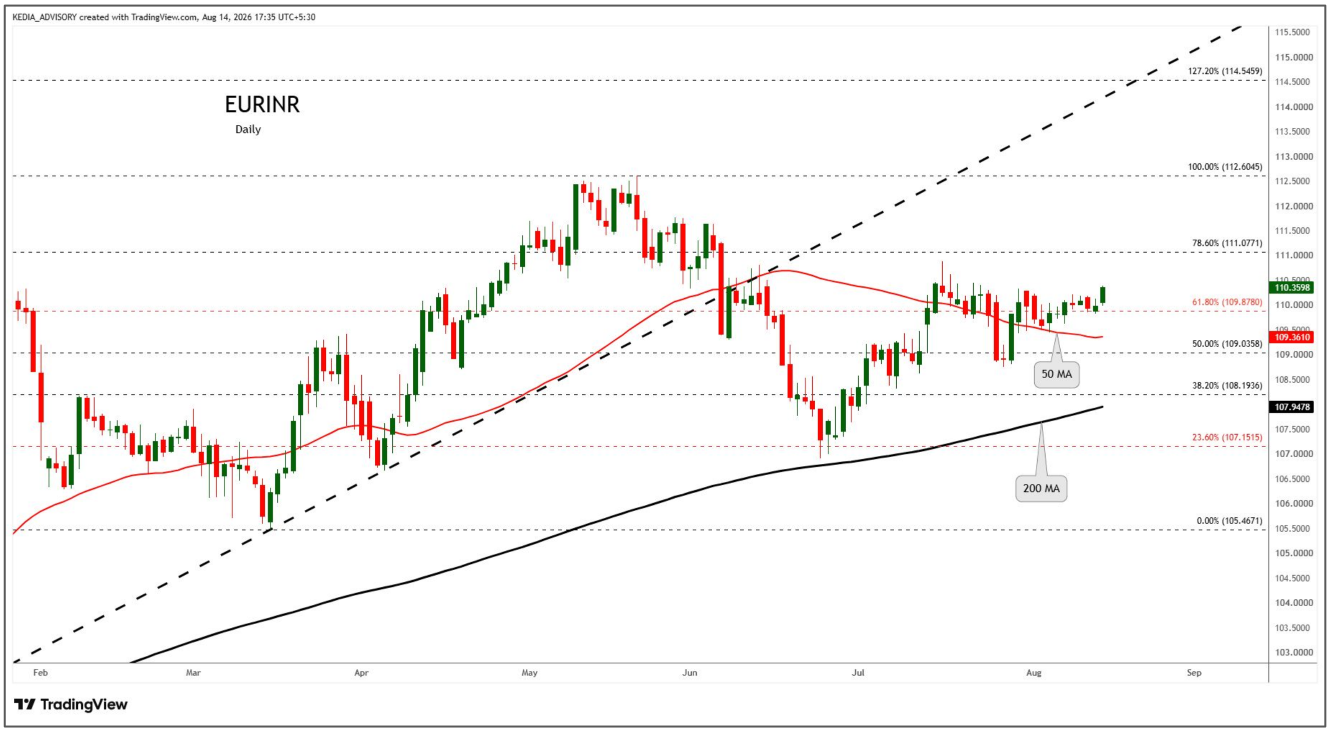
Technical Snapshot



SELL EURINR AUG @ 111 SL 111.3 TGT 110.7-110.5.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	110.9200	111.10	111.01	110.86	110.77	110.62

Observations

EURINR trading range for the day is 110.62-111.1.

Euro steadied after the US-Iran ceasefire expired and Tehran signaled a tougher military stance, raising concerns about renewed instability in the Middle East.

Euro zone employment rose by 0.1% quarter-on-quarter and by 0.5% year-on-year in the second quarter.

The Eurozone economy grew 1.0% year-on-year in the second quarter of 2026, accelerating from an upwardly revised 0.5% in the previous quarter.

GBPINR

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Technical Snapshot

SELL GBPINR AUG @ 129.8 SL 130.1 TGT 129.5-129.2.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	129.6050	129.87	129.74	129.62	129.49	129.37

Observations

GBPINR trading range for the day is 129.37-129.87.

GBP dropped as a slowing labour market as Britain's unemployment rate came in above expectations in June while vacancies fell in July.

The UK unemployment rate was unchanged at 4.9% in the three months to June 2026, defying expectations for a decline to 4.8%.

The number of payrolled employees in the UK fell by 13 thousand to 30.3 million in July 2026, following a revised 13 thousand decline in the previous month.

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Technical Snapshot

SELL JPYINR AUG @ 60.25 SL 60.5 TGT 60-59.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	60.0025	60.20	60.10	60.05	59.95	59.90

Observations

JPYINR trading range for the day is 59.9-60.2.

JPY dropped amid mounting fiscal concerns and persistent inflationary pressures.

The Takaichi administration's plan to cut the consumption tax on food to 1% for two years has fueled market concerns.

Markets also remained concerned about elevated energy costs, which are weighing on Japan's oil-dependent economy and currency.

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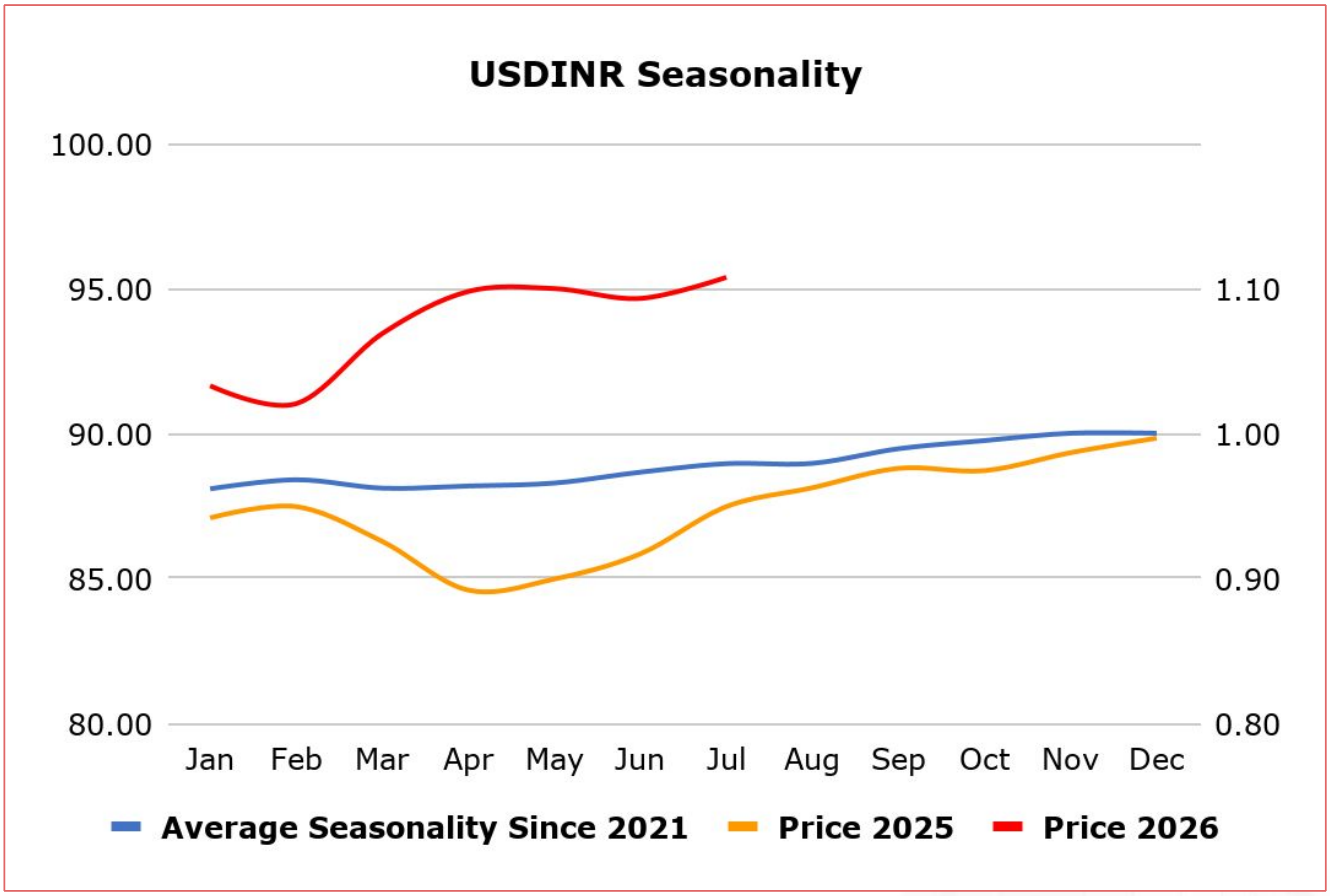

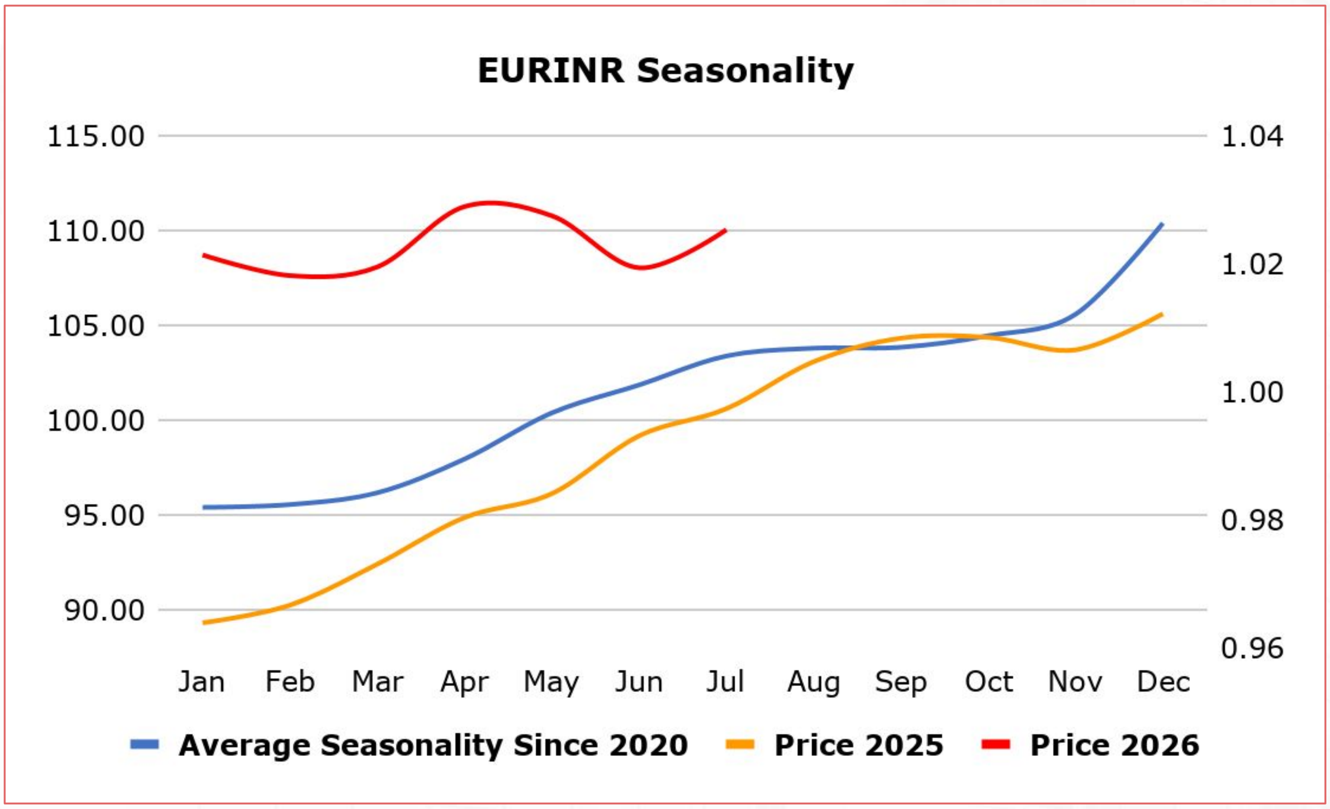

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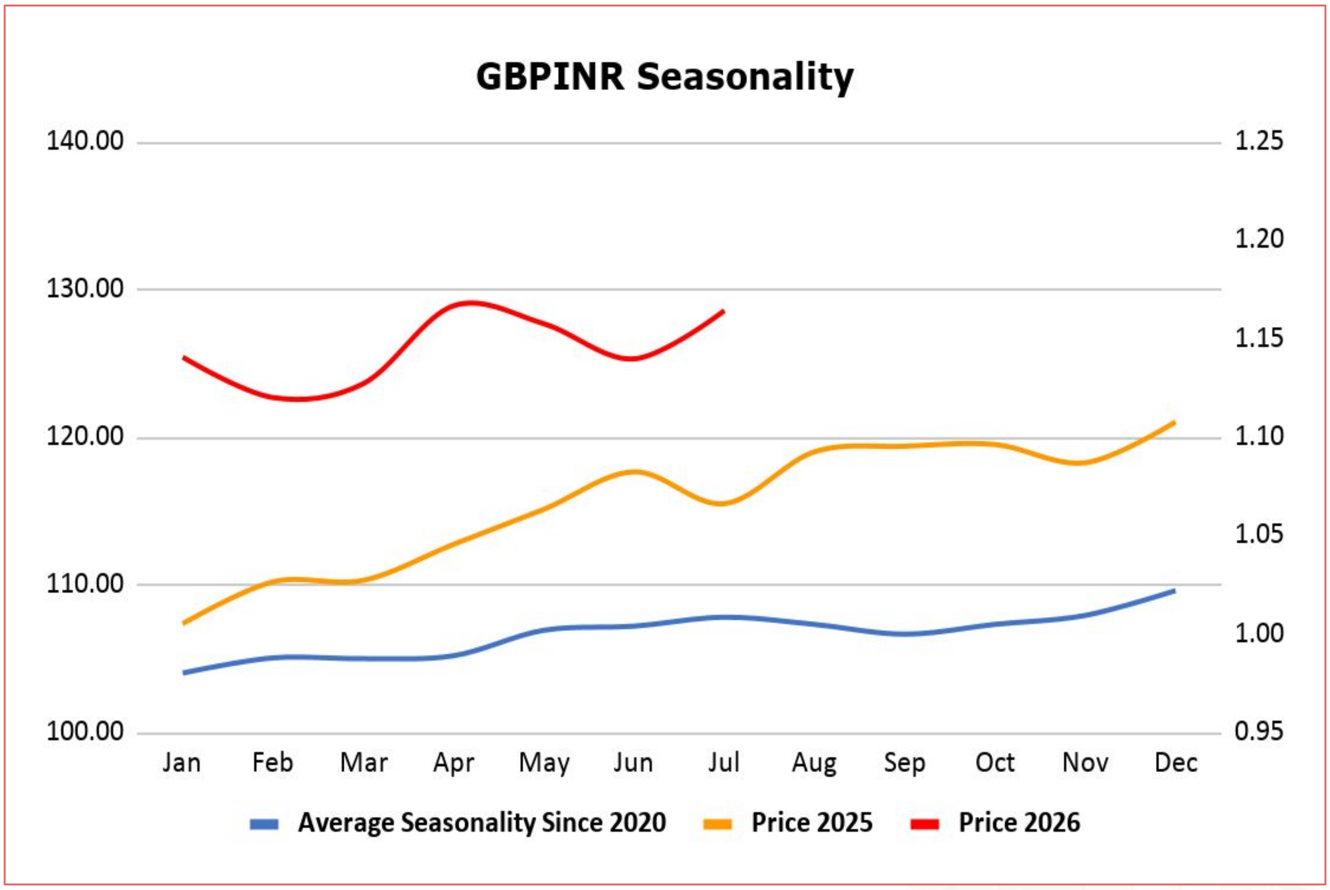

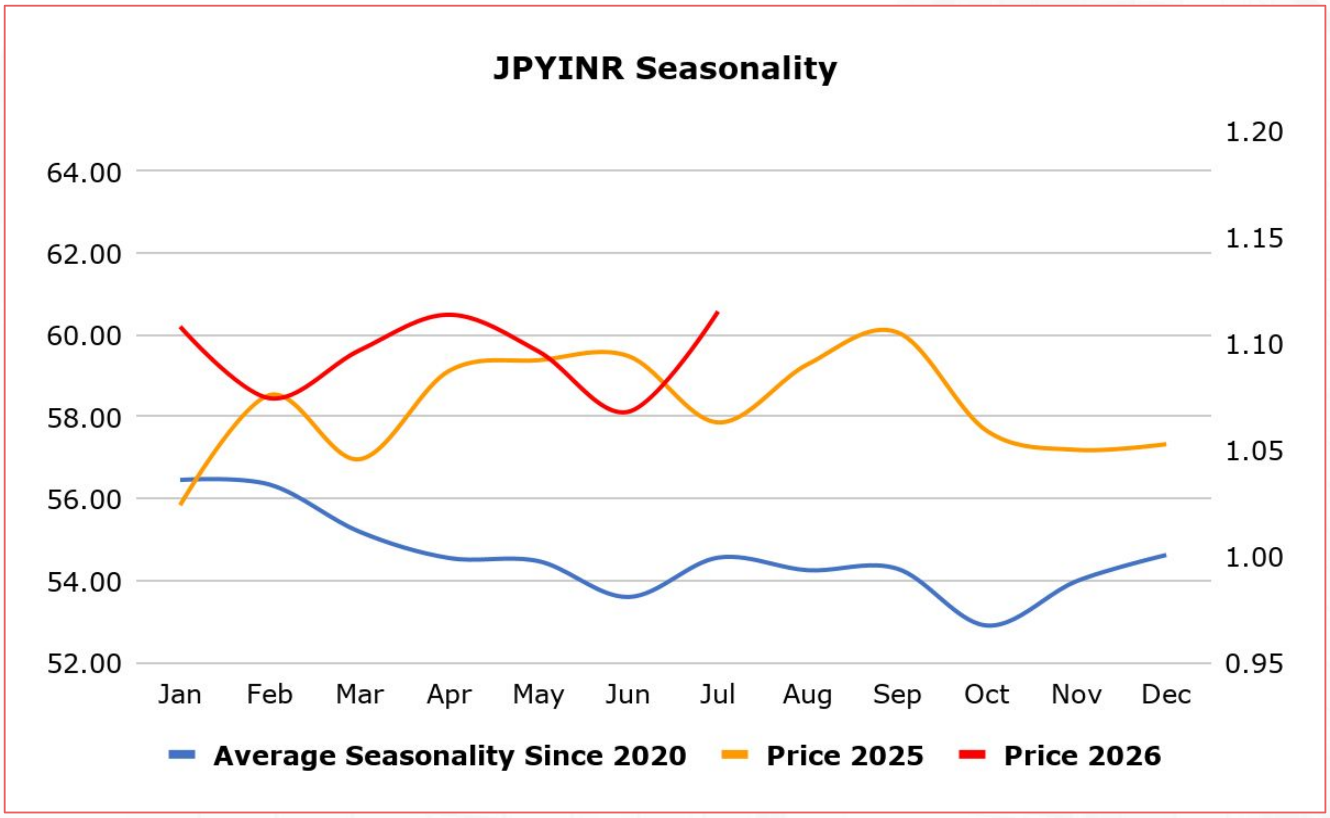

Economic Data & News

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Economic Data

19 August 2026

Date	Curr.	Data
Aug 17	USD	Empire State Manufacturing Index
Aug 17	USD	NAHB Housing Market Index
Aug 18	EUR	ZEW Economic Sentiment
Aug 18	EUR	German ZEW Economic Sentiment
Aug 18	USD	ADP Weekly Employment Change
Aug 18	USD	Building Permits
Aug 18	USD	Housing Starts
Aug 18	USD	Import Prices m/m
Aug 18	USD	Capacity Utilization Rate
Aug 18	USD	Industrial Production m/m
Aug 18	USD	Pending Home Sales m/m
Aug 19	EUR	Current Account
Aug 19	EUR	Final Core CPI y/y
Aug 19	EUR	Final CPI y/y
Aug 19	USD	Crude Oil Inventories

Date	Curr.	Data
Aug 19	USD	FOMC Meeting Minutes
Aug 20	EUR	German PPI m/m
Aug 20	USD	Philly Fed Manufacturing Index
Aug 20	USD	Unemployment Claims
Aug 20	USD	CB Leading Index m/m
Aug 20	USD	Natural Gas Storage
Aug 21	EUR	French Flash Manufacturing PMI
Aug 21	EUR	French Flash Services PMI
Aug 21	EUR	German Flash Manufacturing PMI
Aug 21	EUR	German Flash Services PMI
Aug 21	EUR	Flash Manufacturing PMI
Aug 21	EUR	Flash Services PMI
Aug 21	USD	Flash Manufacturing PMI
Aug 21	USD	Flash Services PMI
Aug 21	EUR	Consumer Confidence

News

China’s retail sales rose 0.6% year-on-year in July 2026, slowing from 1% growth in June and falling well short of expectations for a 1.5% increase. Weak big-ticket spending continued to weigh on consumption, with automobile sales plunging 17.0%, while petroleum products fell 7.6%, furniture declined 8.8%, and building materials dropped 14.2%. On a monthly basis, retail sales rose 0.06%, following a 0.35% gain in the previous period. From January to July, total retail sales rose 1.2%, while sales excluding automobiles increased 2.7%. China’s industrial production expanded 4.5% yoy in July 2026, slowing from a 5.3% rise in June, which was the fastest growth in three months, and below expectations of 5.0%. For the first seven months of 2026, industrial output increased 5.3%. Monthly, industrial output rose 0.11%. China’s surveyed urban unemployment rate rose to 5.2% in July 2026 from 5.0% in June, slightly above market expectations of 5.1%. The surveyed unemployment rate was 5.2% for both the population with local household registration and those with non-local household registration, while the rate for people with non-local agricultural household registration stood at 4.9%.

Chicago Federal Reserve Bank President Austan Goolsbee said that the latest U.S. inflation data has been a "little better," and he is hopeful that as the effects of tariffs and higher oil prices from the Iran war fade, inflation can continue to improve. "If we can get some of this stuff into the rearview mirror then I think we get back on what I was calling the golden path, which is inflation heading back to 2%," Goolsbee said. "The overall level being in the 3%, that's too high; that's not great. The good news is the new information that's been coming in has been a little better." The Fed last month held the short-term policy rate in the 3.50%-3.75% range, though at least five of the central bank's 19 policymakers wanted to raise rates instead, based on votes cast at the time and public remarks made since. The Fed targets 2% inflation by the 12-month change in the personal consumption expenditures price index; in June, PCE inflation was 3.7%, down from its recent 4.1% peak in May.

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